

# Lusaka, Zambia Site Specific Retention Issues in MTN-015

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#### What is Retention?

#### 2 operational definitions in MTN-015:

During the study:
 Based on whether participants complete each scheduled visit within the allowable visit window

At the end of the study:
 Based on whether participants complete a final study visit





#### Why Retention is Important

- Achieving study objectives
- Quality data
- Accurate results
- Site performance reviews & consideration for upcoming studies





# Lusaka Background

- Kamwala site participated in HPTN 055 (2003-2005) and HPTN 035 (2005-2008)
- Site did not participate in VOICE all MTN 015 participants are from HPTN 035
- MTN 015 was only study at Kamwala for some time





#### Site Retention Strategies

#### "Preventive":

- Ongoing Informed Consent:
   Remind the participant of the nature of the study regularly and procedures for the next visit
- Get clear, adequate locator information and update at every visit
- Ask participants to inform study staff when not available





#### Site Retention Strategies

"Preventive" continued:

- Monthly Visits
- Choices for method of monthly visit: phone, home, work or clinic contact
- Provision of non-study services e.g. FP
- Encourage disclosure to partners and family members





#### Site Retention Strategies

#### "Corrective":

- Contact by phone within 48 hrs following the missed visit
- If they have no phone, follow using their locator form
- Tracking team: nurse, peer and driver and each one of them has a specific function





#### **Key Tools**

- Clinic appointment diary
- Catchment area map
- Tracking forms
- Appointment card with calendar





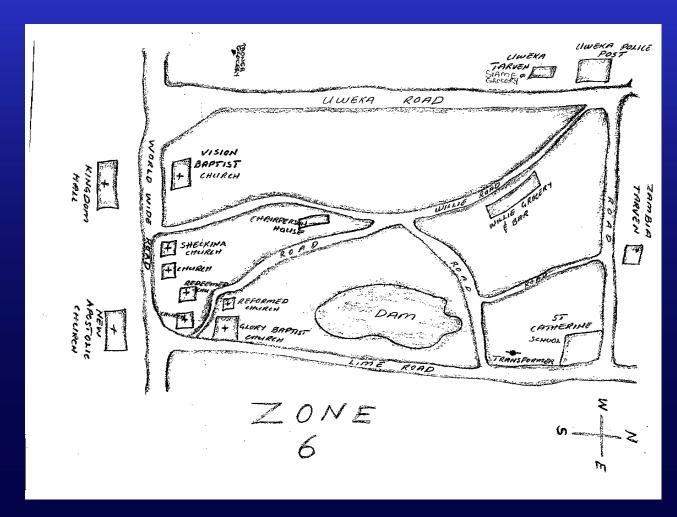
# Clinic Appointment Diary

n t r y	PTID EBC 1454N	Visit code (01.0, 02.0. Enr, etc)	- dp	Pelvic Exam	Scheduled Appointmen	Actual Visi	Next appointmen	MVI CRF	Comment
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2	302-00008-5	400			28 SEP	28 SEP	03001		
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5	2). DOOLL . 5	NA	-	-	19 Sep 11	27 SEP.	26007		
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		V.V	-	-	15 SEP	Ibsep		18001	
THE RESERVE AND ADDRESS.		NV	1	-	20 SEP	19 SEP	18067		





### Catchment Area Map

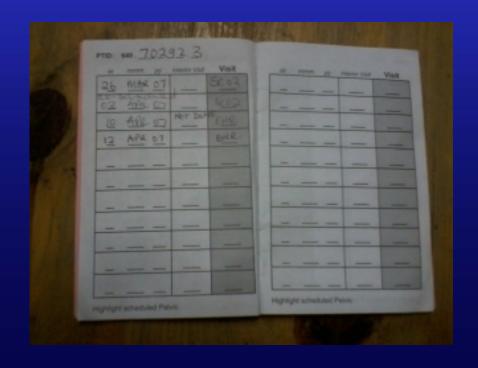






# **Appointment Card**

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17.0 20.0 23.0	100 100 100 100 100 100 100 100 100 100					
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# Lusaka MTN 015 Experience

- 19 seroconversions from HPTN 035
- 14 enrolled in MTN-015
- Of the 14:
  - 11 come for their visits regularly
  - 1 is lost to follow-up
  - 1 does not want to be contacted
  - 1 missed one visit but has returned to her regular visit schedule





#### Case 1 – Lost to Follow Up

- Came for enrollment and 3 monthly visits and was never seen again
- Was not a retention problem in 035
- Gave wrong phone numbers and locator details at enrollment
- Multiple tracking attempts failed, but has been seen in the community





# Case 2 – Does Not Want to be Contacted

- Participated in HPTN 055 and HPTN 035 with no retention problems
- Attended all visits at first
- Started having issues at home
- Friendly and welcoming to staff but says she does not want to be tracked for the study – "too busy"





#### Case 3 – "Lost and Found"

- Attended all visits until July 2010
- Then said she was "too busy"
- Staff member who lives in same area made multiple efforts to speak with her
- Eventually, issues resolved and she returned to study 1 year later





#### Other Retention Challenges

- Identification as a study participant
- Identification as HIV positive
- Different status from other ex-035 participants
- Wrong or changing phone numbers
- Leaving Lusaka without informing study staff





#### Conclusions

- Kamwala has experienced some retention challenges
- In general these challenges can be reduced with keeping in contact and maintain good relations.





# Thank you!

Any Questions?

